



FOR IMMEDIATE RELEASE

Lowenhaupt Global Advisors And Rogerscasey Announce Agreement
Strategic Relationship Provides Investment Due Diligence To Private Wealth Holders

ST. LOUIS, MO. and DARIEN, CT., Jan. 12, 2010 – Lowenhaupt Global Advisors (LGA) and Rogerscasey today announced an agreement that will offer Rogerscasey's institutional investment expertise to families and individuals served by Lowenhaupt Global Advisors.

The agreement will provide clients of [Lowenhaupt Global Advisors](#), a family office serving wealthy families, an enhanced level of customized portfolio management by leveraging the global expertise and resources of [Rogerscasey](#), one of the nation's largest institutional investment consulting firms. The agreement also will allow Lowenhaupt Global Advisors to offer its clients access to money managers typically not available to individuals.

"Institutional strength investment analysis and evaluation capabilities are crucial to ensuring the safety, continuity and appropriateness of an investment strategy in light of the events of the past two years," said Charles Lowenhaupt, Chairman and CEO of Lowenhaupt Global Advisors. "Lowenhaupt Global Advisors is pleased that Rogerscasey, which has traditionally focused on institutional clients, has decided to establish one of its initial relationships of this type with our firm."

Rogerscasey is a recognized leader in identifying and monitoring managers for large pension funds and institutions. Founded 40 years ago, Rogerscasey is responsible for more than \$250 billion of assets for some of the largest institutions in the U.S.

"Lowenhaupt Global Advisors is one of Rogerscasey's initial relationships with a company focused on customizing all elements of wealth management family by family and individual by individual," said Timothy R. Barron, President and CEO of Rogerscasey. "We are pleased to be working with a firm that not only has the history and reputation of Lowenhaupt Global Advisors but is also one of the pioneers in understanding the importance of a global perspective in serving clients."

Lowenhaupt Global Advisors, which offers a true open architecture model, will remain responsible for all investment management for its clients. Working with Rogerscasey, Lowenhaupt Global Advisors will provide clients access to the same due diligence resources available to the world's largest institutional investors with the additional capacity of being able to perform due diligence on and monitoring of a range of investment managers around the world.

"Our relationship with Rogerscasey enables Lowenhaupt Global Advisors to bring the very highest quality due diligence, expertise, and knowledge directly to private wealth holders while ensuring that each portfolio is customized to an individual's specific investment objective," Lowenhaupt said.

About Lowenhaupt Global Advisors

Lowenhaupt Global Advisors has been helping families of substantial wealth build, preserve and control their assets for 100 years. Working with the affiliated law firm of Lowenhaupt & Chasoff, Lowenhaupt Global Advisors provides sophisticated, independent advice on family wealth transfer, taxation, estate planning and probate, investment portfolio allocation and business structuring. For more information about Lowenhaupt Global Advisors, call 1.314.345.8181 or visit lowenhauptglobaladvisors.com and for Lowenhaupt Global Advisors Australia, call +61 2 8297 6566 or visit lowenglo.com.au.

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About Rogerscasey

Innovators in investment research since 1968, Rogerscasey is among the nation's leading global providers of comprehensive investment solutions for a broad spectrum of corporate and public retirement plans, endowments, foundation, financial intermediaries, healthcare systems and large high net worth individuals. Rogerscasey has over 100 employees, including 25 senior investment consultants and 26 research professionals, operating in six offices across the United States, Canada, and Europe. For more information, please visit our website at www.rogerscasey.com.

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