



**FOR IMMEDIATE RELEASE**

**Daniel J. DeSimone Joins Lowenhaupt Global Advisors**  
***Senior Investment Professional Strengthens Growing Team In Northeast***

**ST. LOUIS – October 5, 2009** – Daniel J. DeSimone, an investment professional with more than 13 years of experience, has been appointed Principal and Senior Investment Advisor at Lowenhaupt Global Advisors (LGA).

DeSimone will help develop and execute investment strategies for high net worth families. Based in New York, DeSimone will work closely with Donna Gilding, Chief Investment Officer of Lowenhaupt Global Advisors.

“Dan brings significant investment experience and expertise to Lowenhaupt Global Advisors and further strengthens our team in the New York metropolitan area,” said Charles Lowenhaupt, Chairman, CEO and President of Lowenhaupt Global Advisors. “Dan is committed to helping Lowenhaupt Global Advisors continue its 101-year tradition of helping individuals and families manage their financial affairs so that they can lead their lives free of the burdens and worries of wealth.”

Prior to joining LGA, DeSimone worked for Presage Capital Management, LLC as President and Chief Investment Officer. At Presage Capital Management, DeSimone was responsible for managing alternative investment strategies for families of significant wealth. Before that, he worked for Fidelity Investments as Vice President in its Private Client Group in Greenwich. He is a Certified Financial Planner. DeSimone has a Bachelor of Science degree in Business Administration from Northeastern University in Boston.

DeSimone can be reached at 203.210.7949, [dan.desimone@lowenglo.com](mailto:dan.desimone@lowenglo.com).

**About Lowenhaupt Global Advisors**

Lowenhaupt Global Advisors has been helping families of substantial wealth build, preserve and control their assets for 100 years. Working with the affiliated tax firm of Lowenhaupt & Chasnoff, Lowenhaupt Global Advisors provides sophisticated, independent advice on family wealth transfer, taxation, estate planning and probate, investment portfolio allocation and business structuring. For more information about Lowenhaupt Global Advisors Australia, call +61 2 8297 6566 or visit [lowenglo.com.au](http://lowenglo.com.au). In the United States, call 1.314.345.8181 or visit [lowenhauptglobaladvisors.com](http://lowenhauptglobaladvisors.com).

**Media contact**

Greg Berardi, Blue Marlin Partners, 1.415.239.7826, [greg@bluemarlinpartners.com](mailto:greg@bluemarlinpartners.com)

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